

Retirement

More benefits of belonging to the AF Access Retirement Fund that will bowl you over!



You probably already know that belonging to an umbrella fund has many benefits.

But do you know that belonging to the AFRF **gives you 8 more reasons** to celebrate being a member?

That's because you can:

1 **Make more informed decisions** with our My Money Matters toolkit

Get **access** to My Money Matters toolkit – to help you manage your finances and guide you through starting a new job, resigning and retiring.



Log in or register on AF Online.

To access AF Online, visit www.alexforbes.com, select 'Login' and follow the menu prompts. Once you've registered, you'll receive confirmation that your registration is complete. It will take a maximum of three working days to link your Alexforbes products to your online profile.

2

Learn more about your money with AF Online: your online financial resource

Stay on track to reach your retirement goals with AF Online. You can monitor and improve your retirement and investment planning, with instant access to tools that will help you with:



Budgeting

Pinpoint where your money goes every month.



Savings

Plan how much you need to save.



Debt

Understand the smartest way to pay off your debt.



Retirement

Check if you're on track and identify any shortfalls.



3 Enjoy more convenience with two ways to view your retirement savings balances

- > USSD screen prompts: **dial *120*MYAF#**
- > Mobile app: **download** from your **app store**

We must have your ID and cellphone number on the admin system if you want to use these facilities.

4 Get more for less with Alexforbes Rewards

Alexforbes has partnered with Randgo, a digital shopping mall, to offer AF Access members valuable savings and discounts on everyday products and services.

You'll get:



Special deals and discounts



Amazing travel discounts



Food, cleaning products, baby products and more

From Dis-Chem, Shoprite, Checkers, Checkers Hyper and Pick n Pay – it's a big deal and there's no subscription fee!

[Start shopping now](#)

5 Feel secure with more affordable cover – especially when tragedy strikes



Pay LESS for excellent group life, disability and critical illness cover – to protect your family.

[Meet the Financial Bunny](#)

6 Be more prepared for the unexpected with our will and estate planning services

Drafting a will and doing estate planning can take care of your nearest and dearest when you pass away. We'll draft you a standard will at no cost and there are no hidden obligations. If your needs are more complex, we'll draft a customised will at a reasonable cost.



Speak to an Alexforbes consultant or contact us on: 011 269 0000 or email affiduciaryservices@alexforbes.com

7 Save more with our tax-free savings account: easy, flexible, affordable

Save up to R36 000 a year tax free and avoid:



Tax



initial fees



administration fees



performance-based fees




withdrawal penalties

When you invest in a tax-free savings account you don't pay tax on your returns, putting money back in your pocket.



Call us on 0860 66 444 or email investadmin@alexforbes.com.



There you have it, the AF Access is more than just a retirement fund.

You get much more than just information about retirement when you're a member of the AF Access.